

Breakdown of Investments & Endowment by Sector (31 July 2018)

The table and chart below provide an aggregated breakdown by sector of the University's investments on 31/7/2018 which are reported in the University's 2017-18 [Annual Financial Statements](#) as:

- Non-current investments - held as treasury linked stocks
- Endowment reserves – held as stocks and bonds in publicly listed companies

Sector	% of Valuation (31 July 2018)
UK Equity Funds	8%
Telecommunications	1%
Technology	1%
Strategic Bond Funds	10%
Investment Grade Bond Funds	14%
Inflation Linked Securities	15%
Industrials	3%
High Yield Bond Funds	5%
Health Care	8%
Global Equity Funds	8%
Financials	7%
Consumer Services	5%
Consumer Goods	8%
Capital (Cash Balance)	4%
Basic Materials	4%
Grand Total	100.00%

